

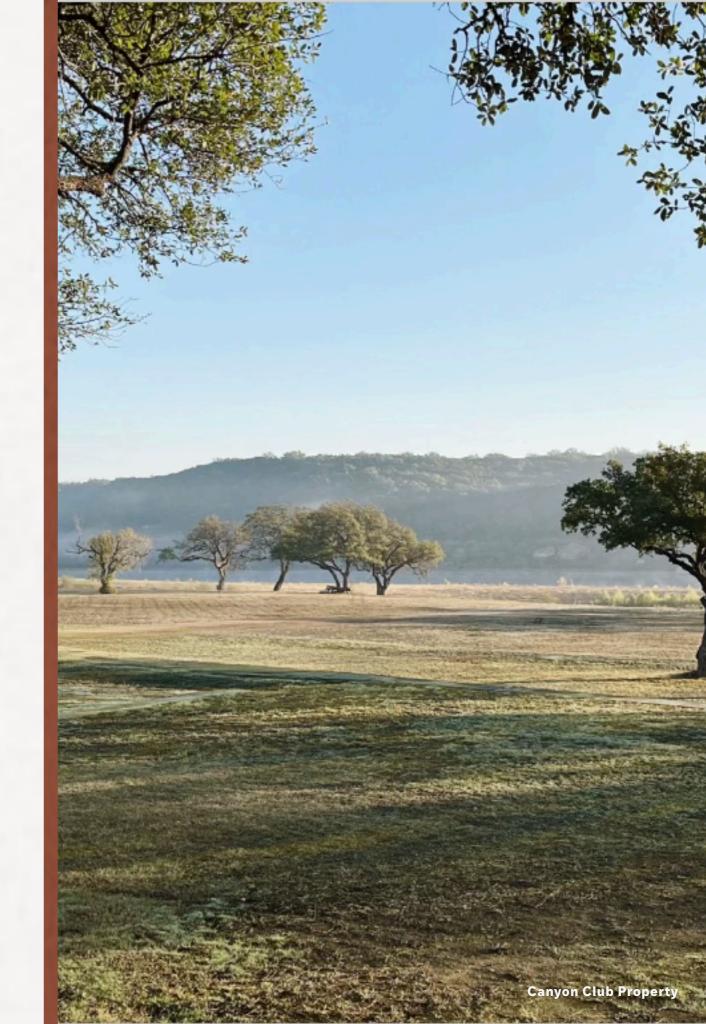


FIVE YEARS IN THE MAKING...

Originally purchased in 2020, with years of planning, strategy, entitlements and development, The Canyon Club is officially here...

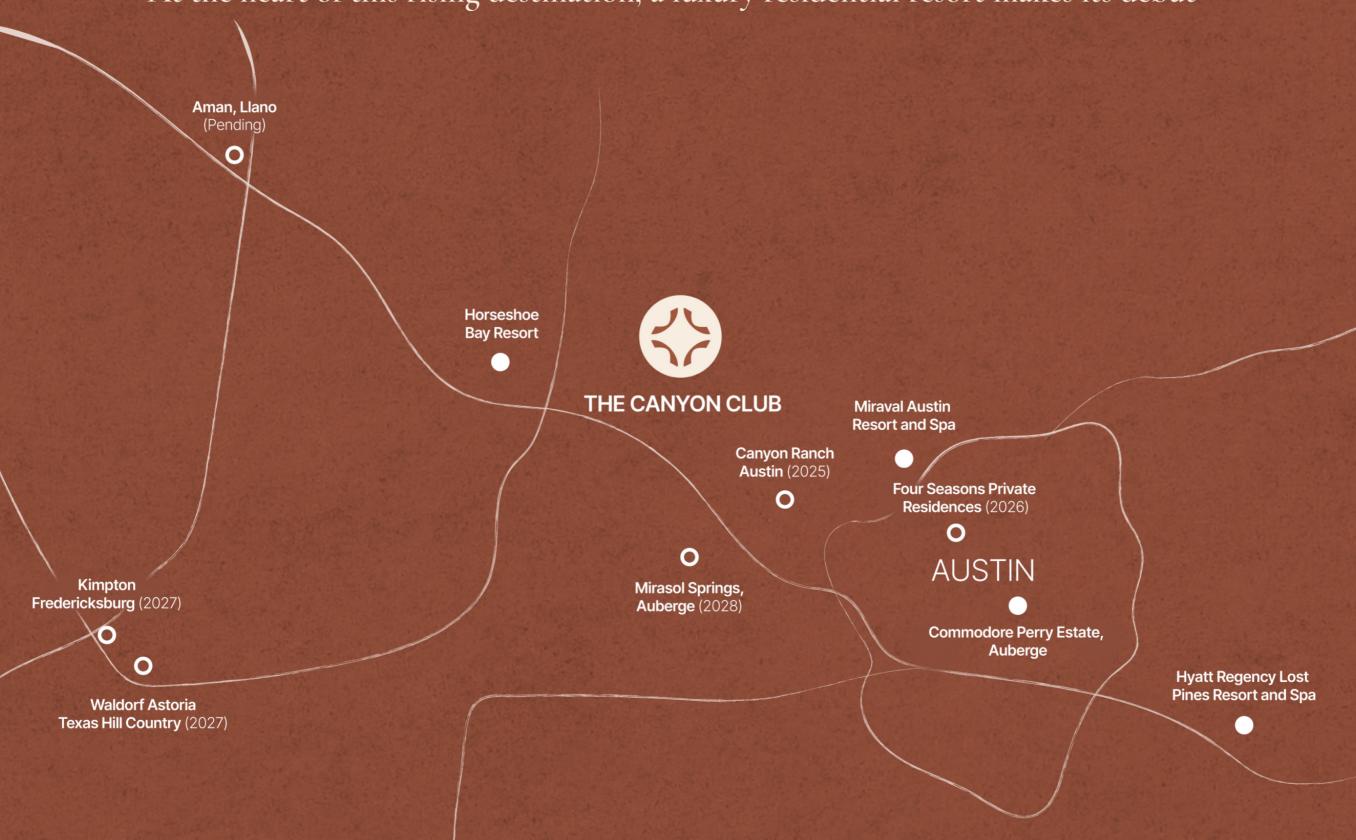
Spread across 60 acres with 2000 feet of waterfront between multiple limestone canyon walls, The Canyon Club is a **luxury resort community** featuring 25 residences, upscale amenities and unforgettable hospitality experiences.

Situated in the heart of Texas Hill Country, The Canyon Club is positioned right in the middle of some of the most notable resorts worldwide confirming The Canyon Club's launch... Waldorf Astoria (Fredericksburg), Four Seasons (Austin), Aman (Llano), Hyatt's Miraval (Austin), and Canyon Ranch (Austin).



WHERE WINE COUNTRY AND HILL COUNTRY COME TOGETHER

At the heart of this rising destination, a luxury residential resort makes its debut



CANYON CLUB - COMMUNITY PLAN SITE RESIDENCES **AMENITIES** CLUBHOUSE & SPA MAIN ENTRY SIERRA RESIDENCES **10** EVENT SPACE ARCADIA CLUBHOUSE ARRIVAL TERRA RESIDENCES AMENITIES BLUFF ARCADIA CLUBHOUSE CANYON WALLS CANYONS TRAILS AURA RESIDENCES PICKLEBALL / BASKETBALL & TENNIS COURTS B SOLIS SPA TRAILS **O** CANYON PLAY AREA **B** ADULTS-ONLY POOL ALLIGATOR CREEK 10 PICNIC PAVILION KNOLL MESA POOLSIDE BAR AND GRILL WILDFLOWER MEADOW PUTTING GREEN CANYON WALK PAR 15 5 HOLE GOLF AMENITY ARCADIA CLUBHOUSE LAWN HERITAGE OAK GROVE WATER AMENITIES 10 POOL TERRACES WATER ACCESS (HIGH WATER) THE BEACH FIREPIT FEATURE WATER ACCESS (LOW WATER) 1 NATURAL AMPHITHEATER WATER ACCESS & DOCK D LOUD MOUTH INSPIRED PARTY PAVILION





OUR RESORT RENTAL PROGRAM

Our Resort Rental Program offers exceptional ROI with minimum effort as well as worldwide travel perks. As the region's popularity continues to grow, now is the perfect time to invest. Situated in Burnet County, The Canyon Club offers significant advantages to owners, including favorable short-term rental regulations and attractive tax benefits.

HASSLE-FREE OWNERSHIP

- Property management: We manage all aspects of the property and maintenance so your home is always ready.
- Exquisite design: Residences are turnkey and feature sophisticated, comfortable, and beautiful interiors.

EXCLUSIVE OWNERSHIP BENEFITS

- Stay: Use the property at your leisure enjoying all of the benefits of the Canyon Club
- Trade: Enjoy traveling with one of the largest home exchange programs in the world, Third Home.
- Rent: Turn your luxury home in the Canyon Club into an income producing asset with multiple demand channels.

INVESTMENT/PURCHASE OPPORTUNITIES



Home Prices

Homes are competitively priced from \$2.6M to \$4.M depending on the lot and corresponding floor plan. Maximizing privacy and views.

Cash Flow Projections

Conservative projections resembling first year ramp up period

- · 6 Bedroom Home Estimated NOI: \$185,064
- · 5 Bedroom Home Estimated NOI: \$166,307

Purchase Offer Highlights

- Receive a 10% discount on best/founders pricing
- · Possible LP equity grant
- · Optionality to sell for profit before completed, up to 30 month I.O. term
- With new tax code (100% bonus depreciation rule), tax advantaged investment up to 2.5x capital invested could qualify as capital gain offset.
- Guaranteed lease for up to 2 years after completion, cash flow over debt service (if proceeding to purchase/hold)

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